Capital Regional District BC Energy Step Code Workshop Series

LOCAL GOVERNMENT POLICY AND IMPLEMENTATION WORKSHOP NOVEMBER 30, 2017



Agenda

- 1. INTRODUCTION TO CRD PROGRAM & THE BC ENERGY STEP CODE
- 2. LOCAL GOVERNMENT PERSPECTIVES: THE BC ENERGY STEP CODE
 - Capital Regional District
 - City of New Westminster
 - City of Victoria and District of Saanich

WORKING LUNCH

- 3. SUMMARY OF A BEST PRACTICES GUIDE FOR LOCAL GOVERNMENTS & INTRODUCTION TO THE BC ENERGY COMPLIANCE REPORT PART 9 BUILDINGS
- 4. BREAK-OUT SESSION



City Greens

Capital Regional District BC Energy Step Code Workshop Series

WHAT IS THE BC ENERGY STEP CODE: NOVEMBER 30, 2017



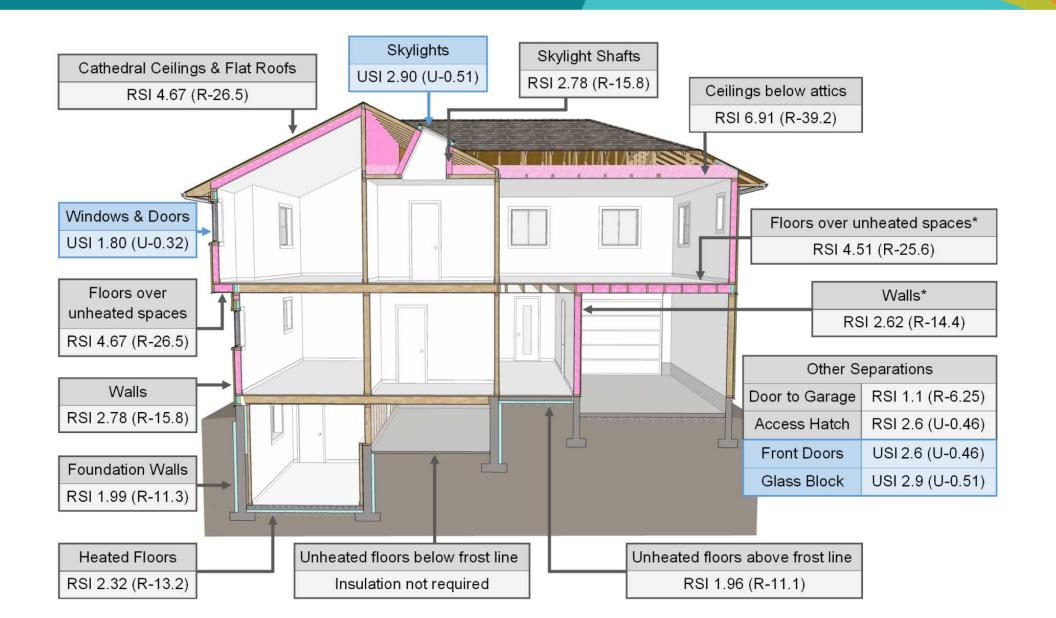
What is the BC Energy Step Code?



"Performance based approach"



Performance Path: Moving Beyond the Prescriptive Targets



ENERGY MODEL REQUIRED

Consultation with Energy Advisor and Plan Evaluation







Step level	Energy Modelling	AIRTIGHTNESS (AIR CHANGES PER HOUR AT 50 PA PRESSURE DIFFERENTIAL)	PERFORMANCE REQUIREMENT OF BUILDING EQUIPMENT AND SYSTEMS	PERFORMANCE REQUIREMENT OF BUILDING ENVELOPE
Step 1	Required	N/A	EnerGuide Rating % lower than EnerGuide Reference House: not less than 0% lower energy consumption or Conform to Subsection 9.36.5	
Step 2 10% Beyond Code	Required	3.0 ACH ₅₀	10% lower than ERS v15 ref. house OR MEUI ≤ 60kWh/m²-year	TEDI ≤ 45 kWh/m²-year OR PTL ≤ 35 W/m²
Step 3 20% Beyond Code	Required	2.5 ACH ₅₀	20% lower than ERS v15 ref. house OR MEUI ≤ 45kWh/m²-year	TEDI ≤ 40 kWh/m²-year OR PTL ≤ 30 W/m²
Step 4 40% Beyond Code	Required	1.5 ACH ₅₀	40% lower than ERS v15 ref. house OR MEUI ≤ 35kWh/m²-year	TEDI ≤ 25 kWh/m²-year OR PTL ≤ 25 W/m²
Step 5	Required	1.0 ACH _{so}	MEUI ≤ 25kWh/m²-year	TEDI ≤ 15 kWh/m²·year OR PTL ≤ 10 W/m²

On-Site Mid & Post Construction







"A voluntary compliance option"



	December 15, 2017
Available for voluntary incentive programs	Communities may voluntarily choose to adopt in bylaws and policies.
Available for voluntary adoption by builders	



"An alignment and harmonization with national strategies"



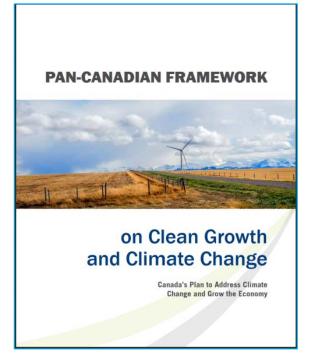
Harmonization with National Frameworks and Strategies



Build Smart

Canada's Buildings Strategy

A Key Driver of the Pan-Canadian Framework on Clean Growth and Climate Change



The Canada Building Strategy/ Pan-Canadian Framework

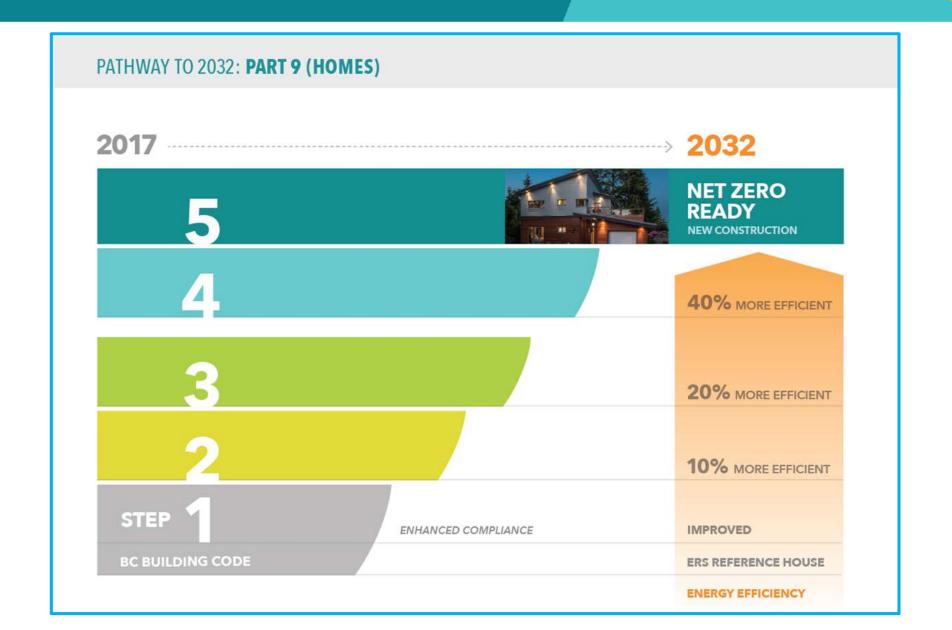
- Energy labelling for buildings as early as 2019
- Create plan for existing buildings by 2022
- Net-zero energy ready by 2030



"A pathway to net zero ready new construction"



Part 9: The Steps



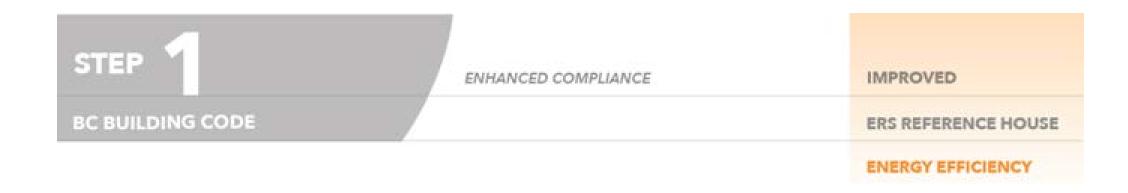


"The first step is enhanced compliance"



Part 9 | Step 1: Enhanced Compliance

2017 ------ 2032





"A consistent approach to advancing energy efficiency in buildings"



More Consistency

Eliminating the Patchwork:

- Local government adopted a wide range of programs and approaches to address building energy efficiency.
- Development industry struggled to stay on top of these requirements.
- Bylaws not always market neutral
- BC Energy Step Code offers a common standard for achieving building energy goals.



"A series of measurable energy-efficiency targets"



Part 9 – Zone 4

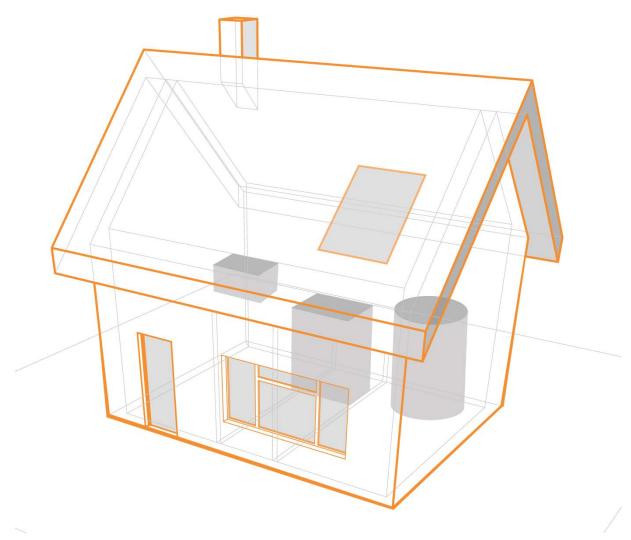
Step level	Energy Modelling	AIRTIGHTNESS I AIR CHANGES PER HOUR AT 50 PA PRESSURE DIFFERENTIAL)	PERFORMANCE REQUIREMENT OF BUILDING EQUIPMENT AND SYSTEMS	PERFORMANCE REQUIREMENT OF BUILDING ENVELOPE
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Step 3 20% Beyond Code	Required	2.5 ACH ₅₀	20% lower than ERS v15 ref. house OR MEUI ≤ 45kWh/m²·year	TEDI ≤ 40 kWh/m²·year OR PTL ≤ 30 W/m²
Step 4 40% Beyond Code	Required	1.5 ACH ₅₀	40% lower than ERS v15 ref. house OR MEUI ≤ 35kWh/m²·year	TEDI ≤ 25 kWh/m²·year OR PTL ≤ 25 W/m²
Step 5	Required	1.0 ACH ₅₀	MEUI ≤ 25kWh/m²·year	TEDI ≤ 15 kWh/m²·year OR PTL ≤ 10 W/m²



"A focus on performance requirements of building envelope"



A Focus on the Building Envelope



Heating systems come and go...your building envelope is forever

"Flexibility to pursue innovative, creative, cost effective solutions"



Consultative Process with Energy Advisor (Builder/Developer/Designer)

Performance based

- No fixed recipe
- Dozens to hundreds of options

Considerations:

- Step Code target
- Bylaw or regulation
- Builder preferences
- Design considerations
- Cost effectiveness
- Local climate
- Client considerations
- New technology



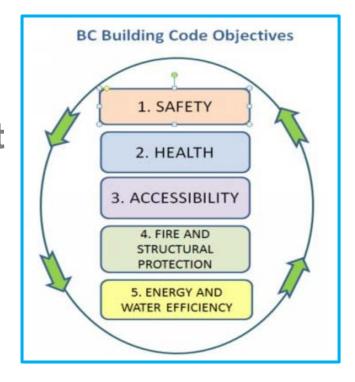


"A tool for consumer protection"



Consumer Protection

- ✓ Verification the home meets the minimum energy efficiency requirements ⊕
- ✓ Allows for more informed choice in the market place
- ✓ Builds energy literacy (operating costs are the second price tag)



✓ Meet energy efficiency targets ⊕ all 4 other building code objectives.



"A collaborative effort"



Collaborative Effort – by Design and Implementation

PROVINCIAL GOV.

























The Energy Step Code Council

Serves as a "bridge" between local governments, the province, and the building, development, and design sectors, to ensure local governments adopt steps of the BC Energy Step Code in a prudent fashion.

WHAT IS THE BC ENERGY STEP CODE?

- A performance based approach
- A voluntary compliance option
- Alignment with national strategies
- A pathway to net zero construction
- The first step is enhanced compliance
- O A consistent approach to advancing energy efficient new buildings
- A series of energy efficiency targets
- o A focus on the building envelope
- o Flexibility to pursue innovative and cost effective approaches
- A tool for consumer protection
- O A collaborative effort by design and implementation



Capital Regional District BC Energy Step Code Workshop Series

INTRO TO THE BEST PRACTICES GUIDE FOR LOCAL GOVERNMENTS NOVEMBER 30, 2017



www.energystepcode.ca

BC Energy Step Code

A Best Practices Guide for Local Governments



Version: 1.1 August 28, 2017

A publication of the Energy Step Code Council and the Building and Safety Standards Branch.

"What is the most appropriate approach for your community & region?"



The Notification Process



Notification Points:

- 1. When you plan to start consultation on proposed approach
- 2. When you have established or ratified a bylaw, policy or program

13 Initial Notifications:

- City of Richmond
- City of North Vancouver
- City of Campbell River
- City of Duncan
- District of North Vancouver
- City of Victoria
- District of Saanich
- Comox Valley Regional District
- District of North Saanich
- Resort Municipality of Whistler
- District of West Vancouver
- Township of Langley
- Squamish



RECOMMENDED TIMELINES FOR IMPLEMENTING A NEW REQUIREMENT

Upper Steps: 12 Months

Lower Steps: 6 Months

Expansion of existing program to new area or situation (rezoning): 3 Months

Transition of Existing Program to equivalent Step: No delay





Assessment & Consultation Process



ASSESS MARKET CONDITIONS

- How many new homes are constructed per year?
- What type of home (townhome, detached, etc.)?
- Who is buying the homes (first time homebuyers, retirees, immigration from the mainland, vacation homes)?



ASSESS LOCAL INDUSTRY CAPACITY

INDUSTRY	ASSESS
BUILDERS	 How many builders are familiar with performance based requirements?
	 How many builders have already built homes to Steps 2 and 3 (and higher steps)?
	 How familiar are builders with building well air sealed homes?
URBAN/RURAL	Understand capacity differences urban/rural
ENERGY MODELLERS	Are there sufficient number of energy advisors (provincially, regionally)
AIR TIGHTNESS TESTING	 Are there sufficient number of EAs (locally/regionally) for blower door testing?



ASSESS LOCAL/REGIONAL GOVERNMENT CAPACITY

GOVERNMENT	ASSESS
READINESS	 Good understanding of the BC Energy Step Code and implementation options Staff and council are receptive
EXPERIENCE	 Previous experience with promoting or delivering energy efficiency programs Previous experience engaging the builder community
ADMIN CAPACITY	 Internal administrative capacity is sufficient Staffing Administrative processes Funding is available for incentives and other
1000	supports
OTHER	



Implementation Options



OPTIONS TO ENCOURAGE & INCENTIVIZE

OPTION	EXAMPLES
Encouragement/ Awareness Building	 Provide builder orientation sessions and learning forums Encourage early adopter builders Promote and showcase higher step homes (home tours, case studies, print media) Promote utility incentives Consumer engagement on value proposition for purchasing efficient homes.
Incentive	 Rebate Program (\$X for Step 1,2,3,4,5) Building Permit Rebate Program Energy Evaluation Subsidy Mid-Construction Blower Door Test Subsidy
Other Options	 As determined by your community/region



OPTIONS FOR GENERAL AWARENESS & POLICY SUPPORT

- Policy Statement in Official Community Plan
- Action in Community Energy and Emissions Plan
- Objective in a Sustainability Strategy
- Pilot an initiative in a Neighbourhood Plan or a Local Area Plan
- Provide learning forums for industry and other stakeholders



OPTIONS FOR POLICY IMPLEMENTATION

- o Jurisdiction-wide building bylaw (eg. Step 1)
- Mandatory requirement for rezoning (eg. Step 3)
- Zoning Bylaw Amendments
- Density Bonus Policy
- o Other...



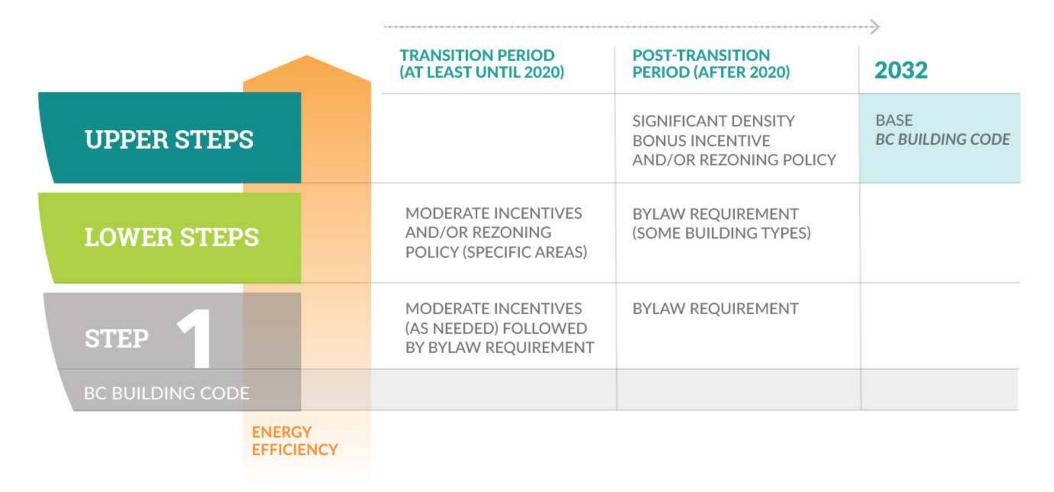
Flexible Framework – Select Appropriate Step and Tool

ENERGY EFFICIENCY

	A LOCAL GOVERNMENT	B LOCAL GOVERNMENT	C LOCAL GOVERNMENT
UPPER STEPS		STATE INTENT FOR CITY-WIDE BYLAW AFTER 2025	MAJOR DENSITY BONUS INCENTIVE
LOWER STEPS	INCENTIVE BASED PROGRAM	STATE INTENT FOR CITY-WIDE BYLAW AFTER 2020	REZONING POLICY & BUILDING PERMIT REBATE INCENTIVE
STEP		CITY-WIDE BUILDING BYLAW IN 2018	CITY-WIDE BUILDING BYLAW
BC BUILDING CODE			



An Adoption Example and Timeline





New Westminster: Proposed Step Code Bylaws and Timelines

Part 9 Residential	Spring 2018 (April)	Spring 2019 (April)	January 2022
Single Detached Home	Step 1	Step 3*	Step 4
Laneway / Carriage Home	Step 1	Step 1 Step 2* Step	
Duplex, Triplex or Quadriplex	Step 1	Step 3*	Step 4
Townhomes / Stacked Townhomes	Step 1	Step 3*	Step 4
Industry Training and Capacity Building	✓	✓	
City Incentives on Energy Modelling	✓	✓	

* Note: Staff may consider relaxing the proposed Step Code target for Spring 2019 to end of 2019 based upon feedback from builder and designer community



Richmond: Proposed Step Code Bylaws and Timelines

For Stakeholder Consultation

Building type	Current approximate Energy Step Code Performance Level	Spring 2018	January 2020	January 2022	January 2025
Part 9 detached homes, duplexes	BC Building Code	Step 1	Step 3	Step 3 or 4	Step 4
Part 9 townhouses	~Step 2-3	Step 3	Step 3	Step 4	Step 4 or 5
Part 9 low-rise apartments	BC Building Code	Step 3	Step 3	Step 4	Step 4 or 5
Part 9 commercial / industrial	BC Building Code	BC Building Code	?	?	?
Part 9 all renovations / additions	BC Building Code	BC Building Code	?	?	?



The City of Richmond has been consulting with stakeholders to develop recommendations to City Council regarding implementation of the **BC Energy Step Code** in Richmond.

CONSULTATION

BY ATTENDING THIS SESSION, PARTICIPANTS WILL HAVE THE OPPORTUNITY TO LEARN MORE—AND PROVIDE ADDITIONAL FEEDBACK—REGARDING:

- Energy Step Code requirements for new **Part 9** development starting Spring 2018:
 - detached houses;
 - duplexes;
 - townhouses, and
 - 3-storey wood-frame apartments.
- Updated information on estimated costs of compliance for new Part 9 development
- Proposed approaches to regulatory processes, monitoring and compliance
- Proposed information sessions and programs to assist those building to Energy Step Code requirements





Richmond: "What they've heard during consultation"

- "Enable builders to minimize costs
 - Provide information and training
 - Provide incentives for builders to exceed requirements
 - Telegraph future requirements
- Ensure regulatory procedures minimize time delays
 - Consistency and standardization
 - Clear expectations and clear communication
 - Communicate to sub-trades"





Approval History

Policy adopted:	September 19, 2017
Policy amended:	

Scope

This policy applies to all CVRD planning and building permit applications.

Eligibility

To be eligible for a building permit rebate, the proposed new residential dwelling must achieve at least Step 3 in the BC Energy Step Code. The building permit application must be made on or after January 1, 2018.

To be eligible for a planning application fee rebate, the proposed development must be led by a non-profit agency in good standing, and where the proposed development relates to the agency's core services and aligns with CVRD's regional strategies or strategic priorities (e.g., construction of affordable housing). Schedule A

BC Energy Step Code

The rebate rate for a new residential dwelling is as follows:

Step Level	Rebate Rate
Step 3 20% Beyond Code (Energy Star)	25%
Step 4 40% Beyond Code (R2000)	50%
Step 5 (Net Zero/ Passive House)	100%



PREPARING

Build Local Understanding & Capacity



(Gov't & Industry)

Consider Appropriate

Approach: Encourage,

Incentive, Policy



Consult with Industry and Stakeholders





BC Energy Step Code – Part 9

INTRODUCTION TO THE BC ENERGY COMPLIANCE REPORT (for some) PART 9 BUILDINGS NOVEMBER 30



"A Standardized Reporting Template For Demonstrating Compliance"

AKA: Translation of the reporting requirements outlined in BCBC 2.2.8.3., Division C



PRE-CONSTRUCTION

PRE-CONSTRUCTION BC ENERGY COMPLIANCE REPORT - PERFORMANCE PATHS FOR PART 9 BUILDINGS For Buildings Complying with Subsection 9.36.5. or 9.36.6. of the 2012 BC Building Code (see BCBC Article 2.2.8.3. of Division C) A: PROJECT INFORMATION Building Permit #: Building Type: Please Select Building Type Project Address: Climate Zone: Please Select Climate Zone Municipality / District: Postal Code: PID or Legal Description: BC Building Code Performance Compliance Path (select one): 9.36.5. Complete Sections A, B, C, & E 9.36.6. Complete Sections A, B, D, & E Software Name: Version: Climatic Data (Location): B: BUILDING CHARACTERISTICS SUMMARY (see BCBC Clause 2.2.8.3.(2)(b) of Division C) DETAILS (ASSEMBLY / SYSTEM TYPE / FUEL TYPE / ETC.) EXTERIOR WALLS & FLOOR HEADERS ROOF / CEILINGS HEADERS, & SLABS Slab Is: Below OR Above Frost Line AND Heated OR Unheated UNHEATED SPACES AIR BARRIER SYSTEM & LOCATION SPACE CONDITIONING (HEATING & COOLING) SERVICE WATER VENTILATION OTHER ENERGY MPACTING FEATURES , dated (dd/mm/yyyy) VERSION 1.0 (NOV 21, 2017) 1

AS-BUILT

		Building Code (see BCBC Article	
A: PROJECT INFOR	MATION		
Building Permit #:		Building Type: Please Select Build	ing Type
Builder:		If Other, Please Specify:	
Project Address:		Number of Dwelling Units:	
Municipality / District		Climate Zone: Please Select Clim	ate Zone
Postal Code:		PID or Legal Description:	
BC Building Code Perf	ormance Compliance Path (select one):		
9.36.5.	Complete Sections A, B, C, & E 9.36.	6. Complete Sections A, B, D,	&Ε
Software Name:	Version:	Climatic Data (Location):	
B: BUILDING CHAR	ACTERISTICS SUMMARY (see BCBC Clause 2.	2.8.3.(2)(b) of Division C)	
	DETAILS (ASSEMBLY / SYSTEM TYPE /	FUEL TYPE / ETC.)	EFFECTIVE RSI-VAL
EXTERIOR WALLS & FLOOR HEADERS			7 27 7 22 22 22 22 22 22 22 22 22 22 22
ROOF / CEILINGS			
FOUNDATION WALLS, HEADERS, & SLABS	Slab Is: Below OR Above Frost Line AND	Heated OR Unheated	
FLOORS OVER UNHEATED SPACES			
FENESTRATION & DOORS			
	FDWR:%		
AIR BARRIER SYSTEM & LOCATION			
& LOCATION SPACE CONDITIONING			
& LOCATION SPACE CONDITIONING (HEATING & COOLING) SERVICE WATER			



USERS & USES

- EnerGuide Rating System energy advisors and other energy modellers to produce a standardized compliance report.
- Builders to translate the energy model into a BC Energy Step Code Report.
- Local governments to verify builders are complying with a bylaw or policy referencing a level of the Step Code (for example Step 3).

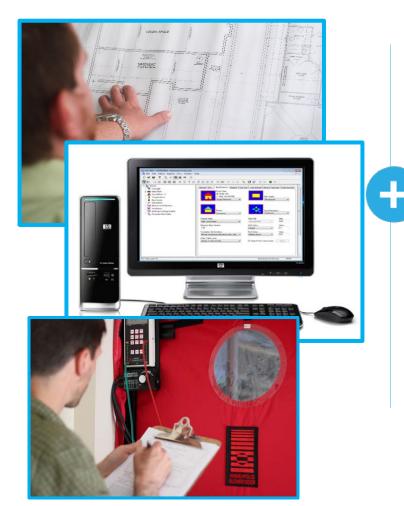
Potential Future Application:

 Local governments and utilities to process incentives or rebates aligned with BC Energy Step Code metrics.

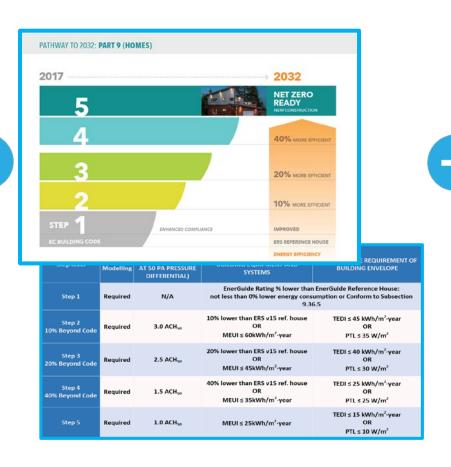


ENERGY ADVISOR ROLE (SUMMARIZED)

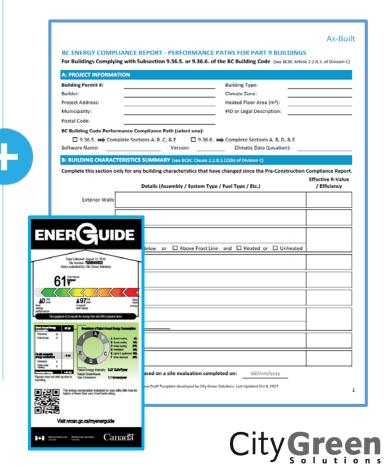
Energy Model & Site Visit



Consult on Step Code Metric



Produce Compliance Report



STEP CODE METRICS FOR ENERGY EFFICIENCY: CLIMATE ZONE 4

Step level	Energy Modelling	AIRTIGHTNESS (AIR CHANGES PER HOUR AT 50 PA PRESSURE DIFFERENTIAL)	PERFORMANCE REQUIREMENT OF BUILDING EQUIPMENT AND SYSTEMS	PERFORMANCE REQUIREMENT OF BUILDING ENVELOPE
Step 1	Required	N/A	EnerGuide Rating % lower than not less than 0% lower energy cons	umption or Conform to Subsection
Step 2 10% Beyond Code	Required	3.0 ACH ₅₀	10% lower than ERS v15 ref. house OR MEUI ≤ 60kWh/m²·year	TEDI ≤ 45 kWh/m ² ·year OR PTL ≤ 35 W/m ²
Step 3 20% Beyond Code	Required	2.5 ACH ₅₀	20% lower than ERS v15 ref. house OR MEUI ≤ 45kWh/m²·year	TEDI ≤ 40 kWh/m²·year OR PTL ≤ 30 W/m²
Step 4 40% Beyond Code	Required	1.5 ACH ₅₀	40% lower than ERS v15 ref. house OR MEUI ≤ 35kWh/m²·year	TEDI ≤ 25 kWh/m²·year OR PTL ≤ 25 W/m²
Step 5	Required	1.0 ACH ₅₀	MEUI ≤ 25kWh/m²·year	TEDI ≤ 15 kWh/m²·year OR PTL ≤ 10 W/m²



Either/Or



AS-BUILT REPORT Section D

D: 9.36.6. ENERGY STEP CODE COMPLIANCE (see Sentence 2.2.8	3.3(3) of Division	(C)		
Complete this section only if using the Energy Step Code Compliance Pat	h in Subsection 9.	36.6.		
As-Built House Rated Energy Consumption (GJ/year): Referen	nce House Rated E	nergy Target	(GJ/year):	
METRIC	UNITS	REQUIRED	PROPOSED	AS-BUILT
Step Code Level	Step 1, 2, 3, 4, or 5			
Mechanical Energy Use Intensity (MEUI)	kWh/(m²-year)	(max)		
ERS Rating % Lower Than EnerGuide Reference House, where applicable	96	(min)		
Thermal Energy Demand Intensity (TEDI)	kWh/(m²-year)	(max)		
Peak Thermal Load (PTL)	W/m²	(max)		
Airtightness in Air Changes per Hour at 50 Pa differential	ACH @ 50 Pa	(max)		
•	step Code Require	ments Met:	Yes	No
The above calculation was performed in compliance with (see Clause 2.2.8 Select One:	3.3.(2)(e) of Divisio	n C)		
Subsection 9.36.5.,				
The Passive House Planning Package (PHPP), version 9 or newer, a House Designer or Certified Passive House Consultant,	nd the energy mod	el was prepar	red by a Certif	fied Passive
The EnerGuide Rating System (ERS), version 15 or newer, or				
The applicable requirements of NECB Part 8 and the City of Vanco	uver Energy Mode	lling Guidelin	es.	



PRE CONSTRUCTION REPORT ZONE 4 – Example

D: 9.36.6. ENERGY STEP CODE COMPLIANCE (see Sentence 2.2.8.3(3) of Division (

Complete this section only if using the Energy Step Code Compliance Path in Subsection 9.36.6.

As-Built House Rated Energy Consumption (GJ/year): 70 Reference House Rated Energy Target (GJ/year): 73

METRIC	UNITS	REQUIRED	PROPOSED	AS-BUILT
Step Code Level	Step 1, 2, 3, 4, or 5	1		
Mechanical Energy Use Intensity (MEUI)	kWh/(m²-year)	- (max)	70	
ERS Rating % Lower Than EnerGuide Reference House, where applicable	96	0 (min)	4	
Thermal Energy Demand Intensity (TEDI)	kWh/(m²-year)	- (max)	37	
Peak Thermal Load (PTL)	W/m²	- (max)	51	
Airtightness in Air Changes per Hour at 50 Pa differential	ACH @ 50 Pa	- (max)	4.5	
Step Code Requirements Met:				No

PRE CONSTRUCTION REPORT ZONE 4 – Example

D: 9.36.6. ENERGY STEP CODE COMPLIANCE (see Sentence 2.2.8.3(3) of Division C)

Complete this section only if using the Energy Step Code Compliance Path in Subsection 9.36.6.

As-Built House Rated Energy Consumption (GJ/year): 70 Reference House Rated Energy Target (GJ/year): 73

METRIC	UNITS	REQUIRED	PROPOSED	AS-BUILT
Step Code Level	Step 1, 2, 3, 4, or 5	1		
Mechanical Energy Use Intensity (MEUI)	kWh/(m²-year)	- (max)	70	
ERS Rating % Lower Than EnerGuide Reference House, where applicable	96	0 (min)	4	
Thermal Energy Demand Intensity (TEDI)	kWh/(m²-year)	- (max)	37	
Peak Thermal Load (PTL)	W/m²	- (max)	51	
Airtightness in Air Changes per Hour at 50 Pa differential	ACH @ 50 Pa	- (max)	4.5	
	X Yes	No		

YES: Step 1 Requirement Met



PRE-CONSTRUCTION REPORT ZONE 4 – Example

D: 9.36.6. ENERGY STEP CODE COMPLIANCE (see Sentence 2.2.8.3(3) of Division C)

Complete this section only if using the Energy Step Code Compliance Path in Subsection 9.36.6.

As-Built House Rated Energy Consumption (GJ/year): 22 Reference House Rated Energy Target (GJ/year): 31

METRIC	UNITS	REQUIR	RED	PROPOSED	AS-BUILT
Step Code Level	Step 1, 2, 3, 4, or 5	3			
Mechanical Energy Use Intensity (MEUI)	kWh/(m²-year)	45	(max)	101	
ERS Rating % Lower Than EnerGuide Reference House, where applicable	96	20	(min)	29	
Thermal Energy Demand Intensity (TEDI)	kWh/(m²-year)	30	(max)	50	
Peak Thermal Load (PTL)	W/m²	40	(max)	32	
Airtightness in Air Changes per Hour at 50 Pa differential	ACH @ 50 Pa	2.5	(max)	2.3	
Step Code Requirements Met:				Yes	No



PRE-CONSTRUCTION REPORT ZONE 4 – Example

D: 9.36.6. ENERGY STEP CODE COMPLIANCE (see Sentence 2.2.8.3(3) of Division C) Complete this section only if using the Energy Step Code Compliance Path in Subsection 9.36.6. As-Built House Rated Energy Consumption (GJ/year): Reference House Rated Energy Target (GJ/year): 31 METRIC UNITS REQUIRED PROPOSED AS-BUILT Step Code Level 3 Step 1, 2, 3, 4, or 5 Mechanical Energy Use Intensity (MEUI) 45 101 kWh/(m²-year) (max) 20 ERS Rating % Lower Than EnerGuide Reference House, where applicable 96 (min) 50 30 Thermal Energy Demand Intensity (TEDI) kWh/(m²-year) (max) Peak Thermal Load (PTL) 40 32 W/m² (max) Airtightness in Air Changes per Hour at 50 Pa differential 2.5 2.3 ACH @ 50 Pa (max)

No

X Yes

Step Code Requirements Met:

EA Role: Services to Meet Step Code Metrics

Air Tightness



Performance
Requirement for
Building Equipment &
Systems

Performance
Requirement of
Building Envelope







BREAK-OUT STRUCTURE

- Split into groups with facilitator/note taker @ each table.
- Each question will be briefly introduced
- Fixed time to discuss each question
- Notes & questions will be summarized/distributed
- Names will not be attributed to questions/notes unless requested



BREAK-OUT QUESTIONS – MARKET BARRIERS

Are there barriers to encouraging, incentivizing or regulating the BC Energy Step Code in your community? If so, provide specific examples in the relevant categories below:

- Market Conditions
- Industry Readiness and Capacity
- Local Government Readiness and Capacity
- Local Energy Modeler and Energy Advisor Availability
- o Other



Energy Advisor Capacity Scenario

7			
New Dwelling Pe	rmits - 2016	New Dwelling Permits - 2017	
Apartment	928	Apartment	1025
Detached townhouse	4	Detached townhouse	14
Duplex	56	Duplex	23
Mobile Home	15	Mobile Home	7
Row House, town house	115	Row House, town house	145
Single Detached	895	Single Detached	706
*Data from Jan 16 - Dec 16 for the CRD		*Data from Jan 17 - Sept 17 for the CRD	
Total Building Permits 2016 (Residential)	3248	Total Building Permits 2017 (Residential)	2391

2016 CRD Total :1070*

Estimated # FTE EAs for 1070 Homes: 6-12

*Includes Detached Townhouses, Duplexes, Row Homes/Townhomes, and Single Detached Homes

https://www.crd.bc.ca/about/data/regional-information/development-statistics/monthly-permit-reporting-tool



BREAK-OUT QUESTIONS – TRAINING NEEDS

- 2. A) What type of training and engagement is needed at the local government level
 - Building Inspectors
 - Planning Staff
 - Administration Staff
- B) What format should this training be in?
 - Regional workshops
 - Internal local government workshops (longer duration)
 - Internal lunch & learn sessions (shorter duration)
 - Webinars
 - Other



BREAK-OUT QUESTIONS – COMPLIANCE

How important is consistency across municipalities on the following items, in relation to BC Energy Step Code Compliance?

- Region wide adoption of the BC Energy Compliance Report for Part 9 Buildings
- Agreed upon criterial for accepting which energy modelling providers can submit reports



- ✓ Energy Advisors, Registered with SO/NRCAN
- ✓ Certified Passive House Designer or Consultant, Approved by the Passive House Institute.
- ✓ Others using modelling software tested in accordance with ANSI/ASHRAE 140



BREAK-OUT QUESTIONS – PROCESS

What other parts of the planning and inspections process need to change in addition to the BC Energy Compliance Report (given the focus on engaging an energy advisor at the outset)?

- Complete review of bylaws to comply with the Building Act
- Inclusion of additional inspections
- Pre-application information
- Development permit application form amended to include line on step code level
- Building code information sheet
- o Other



BREAK-OUT QUESTIONS – INCENTIVES

What incentives would your municipality consider for encouraging the BC Energy Step Code in your community (lower vs upper steps)?

- Fast-tracking permits
- o Rebates:
 - Building permit
 - Energy model rebate
 - Mid-construction blower door test
- Revitalization tax exemption
- Density bonus
- o Other



BREAK-OUT QUESTIONS – READINESS

How ready do you think your community is for adopting Step Code? If so, what are the steps and timelines that could be considered?

READINESS SCALE

- 1. Engagement ongoing
- 2. Prepping for engagement
- 3. Considering engagement
- 4. Unsure
- 5. On hold wait and see

TIMELINE

- 1. Already Started
- 2. 2018 Spring
- 3. 2018 Fall
- 4. 2019 Spring
- 5. 2019 Fall
- 6. 2020
- 7. Other



BREAK-OUT QUESTIONS – REGIONAL COORDINATION

Identify regional coordination/collaboration opportunities:

- Are there areas of <u>regional coordination</u> that are critical for smooth and consistent uptake of step code?
- Are there areas of <u>regional collaboration</u> that would be helpful for building capacity, awareness and readiness across the region?

BREAK-OUT ACTIVITY:

- 1. Identify any missing items in other row
 - 2. Sticky dot priority areas
- 3. Sticky note details, more information



CATEGORY	OPTIONS AND OPPORTUNITIES FOR REGIONAL COLLABROATION	PRIORITY
MODEL LANGUAGE	Model policy statement for community planning documents Model neighbourhood Plan or Local Area Plan Pilot Initiative Model staff report	
	Model amendments to building bylaw Model process for planning and building permits Other: Other:	



CATEGORY	OPTIONS AND OPPORTUNITIES	PRIORITY
	FOR REGIONAL COLLABROATION	
ENCOURAGE	Provide builder orientation sessions and learning forums	
	Promote and showcase higher step homes (home tours, case	
T	studies, print media)	
19.1	Promote utility incentives	1000
	Consumer engagement on value proposition for purchasing	
	efficient homes	
	Other:	
	Other:	



CATEGORY	OPTIONS AND OPPORTUNITIES	PRIORITY
	FOR REGIONAL COLLABROATION	
INCENTIVES	Rebate Program (\$X for Step 1,2,3,4,5)	
-	Building Permit Rebate Program	
	Pre-Construction Energy Evaluation Subsidy	
	Mid-Construction Blower Door Test Subsidy	
	Other:	
	Other:	



CATEGORY	OPTIONS AND OPPORTUNITIES	PRIORITY
	FOR REGIONAL COLLABROATION	
POLICY	Jurisdiction-wide building bylaw (eg. Step 1)	
	Mandatory requirement for rezoning (eg. Step 3)	
	Zoning Bylaw Amendments	THE PLANT
	Density Bonus Policy	
	Other:	
	Other:	1,5



CATEGORY	OPTIONS AND OPPORTUNITIES FOR REGIONAL	PRIORITY
	COLLABROATION	
ROLE FOR CRD CLIMATE	Building industry feedback & CRD Step Code Program	
ACTION	report	
	Education	- X
	Incentives	and the same of
	Development and/or sharing of Model Policies	
	Other:	
	Other:	
OTHER		



Next Steps

- 1. Feedback from today will be summarized and distributed
- 2. When considering encouraging/incentivizing/policy keep the CRD in the loop
- 3. Review learning resources at: www.energystepcode.ca



Questions/More Information peter.sundberg@citygreen.ca energystepcode.ca

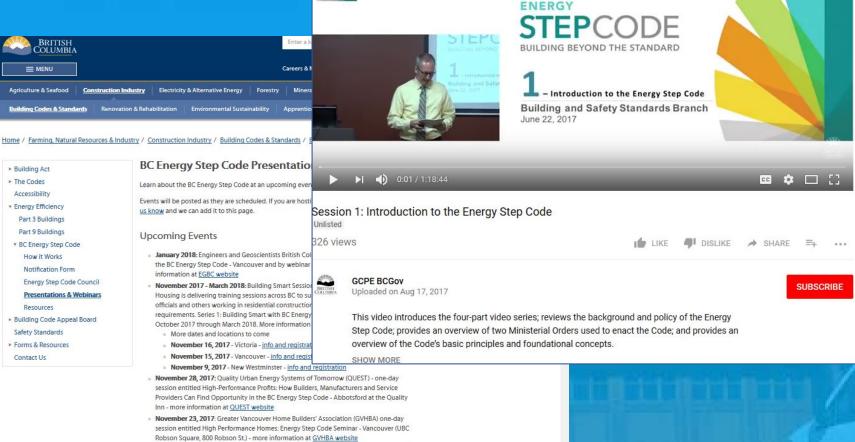


RESOURCES



www.energystepcode.ca





November 22 - 24, 2017: Building Officials' Association of British Columbia (BOABC) Fall Education Conference - Richmond at the RiverRock Resort - sessions Nov. 22 on High Performance Buildings and Nov. 23 on Step Code Enforcement for Building Officials -

November 21 - 24, 2017: Building SustainABLE Communities Conference - Kelownabuilding-related topics include Building Better with BC's Energy Step Code, Moving Toward Better Performing Buildings in BC: Energy Benchmarking, and Building Capacity

October 31, 2017: British Columbia Building Envelope Council - Luncheon on the BC

for Net-Zero Solutions - more information at <u>Fresh Outlook website</u>

November 15, 2017: Architectural Institute of British Columbia (AIBC) - luncheon presentation entitled Pathway to Net-Zero Energy Construction: Envelope First with the BC Energy Step Code - Vancouver and WebEx - more information at <u>AIBC website</u>

November 7, 2017: Canadian Home Builders' Association Fraser Valley (<u>CHBAFY</u>) - Step

Code presentation at the Builder Education Conference - Abbotsford - more information

Energy Step Code - Victoria - more information at BCBEC website

more information at BOABC website

at CHBAFV BuildIN website



How the Energy Step Code fits into the Building Permit Process for new Part 9* Residential Development

*detached, duplex, townhouse, 3-storey wood-frame apartment B Design Develop Building Provide Pre-construction Confirm code PLAN REVIEW Start **Energy Model** Building Compliance Sheet compliance REVISE Energy Model accepted Confirm that plans Verify that plans are consistent with are consistent with Develop Pre-construction Compliance Sheet Pre-construction **Building Plans** Compliance Sheet REVISE THE Building Permit issued ING INSPECTION Verify construction is consistent with \rightarrow Pre-construction Compliance Sheet Pre-drywall Provide Mid-construction Confirm code Conduct pre-drywall ________ construction Compliance Sheet compliance MITIGATE Insulation C_ Conduct post-construction Inspection blower door test H accepted Run Building Approval Energy Model with Provide Post-construction Confirm code for Compliance Sheet post-construction Post-drywall Verify construction is consistent with compliance Blower Door test results construction Pre-construction Compliance Report Occupancy MITIGATE OWNER: **ENERGY ADVISOR** RICHMOND BUILDING APPROVALS: PLAN CHECKER BUILDING INSPECTOR BUILDER